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## **GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED**

**金輪天地控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1232)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is issued by Golden Wheel Tiandi Holdings Company Limited (the "Company") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 12 January 2018, 26 February 2019, 20 September 2019 and 17 January 2020 regarding the issue, further issue and partial cancellation of the 7.0 per cent senior notes due 2021 of the Company.

Please refer to the attached announcement published by the Company on the Singapore Exchange Securities Trading Limited at [www2.sgx.com](http://www2.sgx.com) on 24 March 2020.

By order of the Board  
**Golden Wheel Tiandi Holdings Company Limited**  
**Wong Yam Yin**  
*Chairman*

Hong Kong, 24 March 2020

*As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.*



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### **7.00% SENIOR NOTES DUE 2021 PARTIAL PURCHASE AND CANCELLATION OF NOTES**

We refer to the senior notes issued by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) in the aggregate principal amount of USD400,000,000 on 18 January 2018, 5 March 2019 and 27 September 2019, which are consolidated and form a single class of senior notes bearing coupon rate of 7.00% per annum and due on 18 January 2021 (the “**Notes**”). On 17 January 2020, an aggregate principal amount of USD43,353,000 of the Notes were successfully repurchased and cancelled by the Company through a tender offer. As at 17 January 2020, the aggregate principal amount of the Notes which remained outstanding was USD356,647,000.

The Company hereby announces that from January to March 2020, it further purchased an aggregate principal amount of USD43,085,000 of the Notes (the “**Purchased Notes**”) using internal resources, representing approximately 10.77% of the original principal amount of USD400,000,000 of the Notes.

All the Purchased Notes were cancelled on 23 March 2020 by the removal of the name(s) of the relevant noteholder(s) from the relevant register and cancellation of the corresponding certificates. After cancellation of the Purchased Notes, the aggregate principal amount of the Notes which remains outstanding and subject to the terms of the indenture governing the Notes is USD313,562,000 as at the date of this announcement.

By order of the Board  
**Golden Wheel Tiandi Holdings Company Limited**  
**Wong Yam Yin**  
*Chairman*

Hong Kong, 24 March 2020

*As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.*