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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is issued by Golden Wheel Tiandi Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of the Company dated 1 December 2015, 2 December 2015, 2 June 2017 and 5 July 2017 regarding the issue of the 9.5 per cent senior notes due 2017 in the principal amount of USD100,000,000 by the Company.

Please refer to the attached announcement published by the Company on the Singapore Exchange Securities Trading Limited at www.sgx.com on 25 July 2017.

By order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, 25 July 2017

As at the date of this announcement, the Board consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Li Yiu Fai and Mr. Lie Tak Sen as Independent Non-Executive Directors.



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USD100,000,000

9.50% SENIOR NOTES DUE 2017

PARTIAL PURCHASE AND CANCELLATION OF NOTES

We refer to the issue of the 9.50% Senior Notes due 2017 in the principal amount of USD100,000,000 (the “**Notes**”) by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) on 8 December 2015.

The Company hereby announces that in July 2017, it has purchased an aggregate principal amount of USD17,000,000 of the Notes (the “**Purchased Notes**”) using internal resources, representing 17% of the original principal amount of USD100,000,000 of the Notes.

All of the Purchased Notes were cancelled on 25 July 2017 by the removal of the relevant noteholder(s)’s name(s) from the relevant register and cancellation of the corresponding certificates. After cancellation of the Purchased Notes and the previous cancellations, the aggregate principal amount of the Notes which remains outstanding and subject to the terms of the indenture governing the Notes is USD42,700,000 as at the date of this announcement.

By order of the Board

Golden Wheel Tiandi Holdings Company Limited

Wong Yam Yin

Chairman

Hong Kong, 25 July 2017

As at the date of this announcement, the Board consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Li Yiu Fai and Mr. Lie Tak Sen as Independent Non-Executive Directors.